December 4, 2008

Strata Products (USA) Inc.
3339 Roswell Road NE
Suite 100
Marietta, GA 30062

Subject: Additional Approvals of the Emergency Refuge Shelter™ under WV Legislative Rule Title 56, Series 4 Rules Governing Protective Clothing and Equipment

Sirs:

The approval for the Strata Products (USA), Inc’s Coal Mine Refuge Chamber™ is amended to include two additional models. They are Model M2630, a 30-person unit and Model L1016, a 16-person unit. The units meet all the Emergency Shelters/Chambers requirements outlined in the West Virginia Legislative Rule Governing Protective Clothing And Equipment, §56-4-8.

The Coal Mine Refuge Chamber™ is approval is hereby modified to allow for 30 miners, and 16 miners when built and provisioned as designed and providing a minimum of 96 hours life support and providing sufficient purge air in included allowing access to the capacity limit through the nine miner airlock.

Strata Products (USA), Inc. shall, upon request, provide this office with verification of valid orders, delivery dates, and status of delivery as required for this office to enforce §56-4-8.

Any changes required or enhancements to the approved design affecting the ability to meet any provision of §56-4-8 shall require approval of this Office prior to any affected the Coal Mine Refuge Chamber™ being placed into operation.

Sincerely,

[Signature]
Ronald Wooten, Director
Office of Miners’ Health and Safety